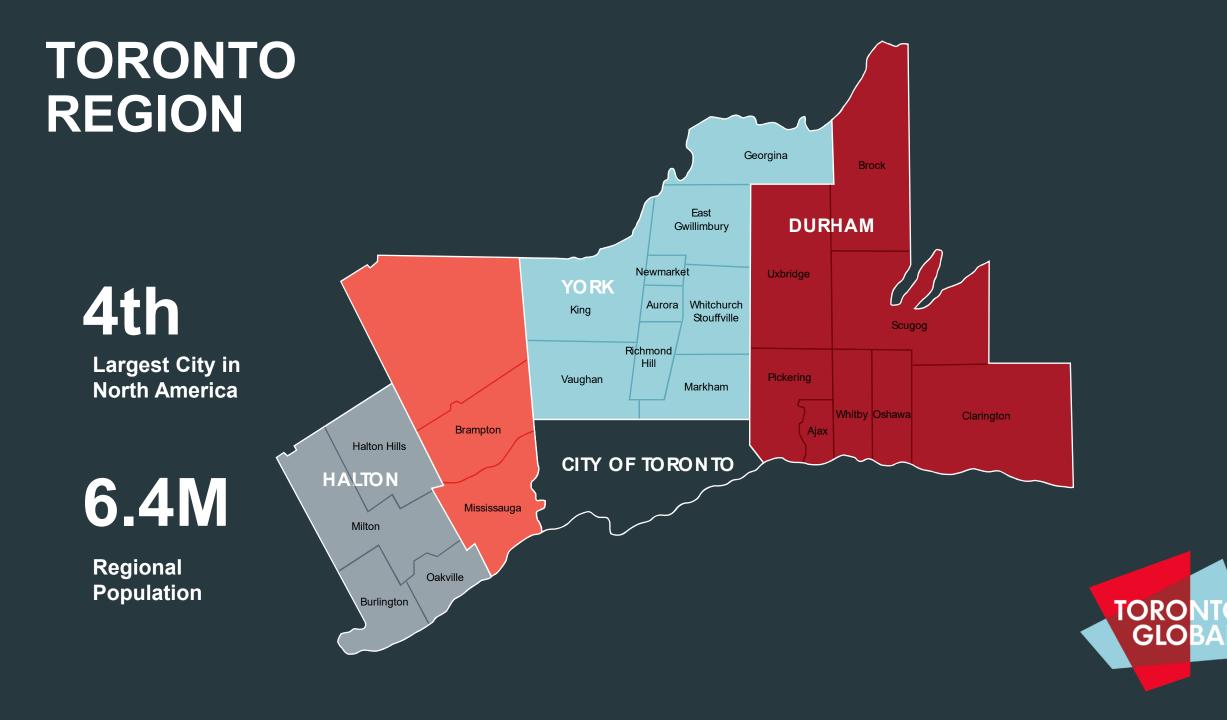
## YOUR REGION FOR BUSINESS

'Why Toronto? Investment and Support for Industry Sector Development'





#### CANADA'S ECONOMIC ENGINE

**380** of Canada's head offices

# \$332B

economy

800k +

businesses

## 20%

of Canada's GDP

TORO GLO

of consumers accessible to North American businesses

MILIONS

### GROWTH IN THE TORONTO REGION

- + Toronto Region experienced 6.6% population growth from 2013-2018, with a projected population of 8 million by 2030
- In the last five years, Toronto added over 82,100 tech jobs, more than any other North American city (CBRE, 2018)
- + Toronto Region was ranked the top city in North America for number of construction cranes (97 cranes in use – 32 more than second-place Seattle)

TORO

GLO

## WORLD CLASS INSTITUTIONS

Internationally-recognized colleges

World-renowned universities TORONTO GLOBA

#### MOST MULTICULTURAL REGION IN THE WORLD

+ The Toronto Region named the most multicultural region in the world (BBC)

#### WE SPEAK YOUR LANGUAGE

# Languages & dialects

Foreign-born in Toronto

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TORONTO GLOBAI

### OUR INDUSTRIES

#### Technology

 Powered by approximately 290,000 skilled workers, making it one of the largest tech hubs in the world

#### Financial Services

 Toronto Region is the second-largest and fastest growing financial services centre in North America

#### + Life Sciences

More than 11,000 researchers and technicians
operate out of the region's 37 research institutes
& 9 teaching hospitals

#### + Food & Beverage

 + Toronto Region makes up the largest food and beverage cluster out of any major urban region in North America

#### ADVANCED MANUFACTURING

- + Toronto Region sits at the nexus of a 500-mile corridor with expertise in AI, connected and autonomous vehicle technology, cybersecurity, and quantum computing.
- Ontario's Advanced Manufacturing Supercluster in Ontario has the aim to build up next-generation manufacturing capabilities, incorporating technologies like advanced robotics and 3D printing, by focusing on training and technology adoption



#### AEROSPACE SECTOR

- Canadian aerospace industry ranks in top three countries in terms of civil aircraft, engines, and flight simulators production (AIAC)
- + 75% of Boeing and Airbus commercial aircraft landing systems are produced in Ontario
- Over half of Flight Global's top 25 aerospace firms are location in Ontario, clustered primarily in the Toronto Region
- + Toronto is the global centre for production of regional commercial turboprop aircrafts
- + Toronto Region has more than 160 aerospace manufacturing firms employing over 12,000 highly skilled and educated workers

## AUTOMOTIVE SECTOR

- + Major players Chrysler, Honda, Toyota, Ford, Autoliv, Hyundai, BMW, Mazda, and Volvo – have a total of 11 plants in Ontario, the only state or province in North America with five OEMs
- + ABC Group, Magna, Linamar, Martinrea, Multimatic, MIS Electronics, Novo Plastics and The Woodbridge Group are headquartered here.
- + 43% of Ontario's 104,000 autoworkers have a postsecondary education
- + Manufacturers doing research in Ontario have access to thousands of world-leading scientists at 24+ auto-focused public research facilities. On top of this, there are over 170 companies in the province involved in cutting edge automotive research



CAN YOUR PROJECT TAKE WH

#### CASE IN POINT: GM IN THE TORONTO REGION

- + GM's newest Canadian R&D facility is located north of Toronto in the booming tech hub of Markham. The Canadian Technical Centre – Markham Campus is a 150,000 sq. ft. facility featuring state-of-the-art test labs for end-to-end software development and adds to GM's focus on advanced mobility innovation, including the development of new autonomous vehicle software and controls
- GM is investing \$170 million to transform its Oshawa site, including the development of a new 55-acre test track for advanced new vehicle systems

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